



1 August 2014

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Issue of 12,786,097 Shares – Cleansing Notice

Notification Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 (Act).

On 1 August 2014, Metminco Limited ("the Company") issued 12,786,097 fully paid ordinary shares in accordance with the terms of its share purchase and convertible securities agreement with Bergen Global Opportunity Fund, LP, which was announced to the market on 1 August 2014.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

Metminco Limited

A handwritten signature in black ink, appearing to read 'Philip Killen', written over a horizontal line.

Philip Killen

Company Secretary