



Expiry of Listed Options (ASX Code:LCLO)

LCL Resources Limited (ASX: LCL) (**LCL** or the **Company**) advises that 105,263,146 listed options, exercisable at \$0.025 (trading under the Code: LCLO) (**Options**) will expire at 5:00 PM (AEDT) on Wednesday, 11 February 2026 (**Expiry Date**).

Official quotation of the Options on the ASX will cease at the close of trading on Thursday 5 February 2026, being four business days before the Expiry Date.

The Company notes that the Options are substantially "out of the Money". The Company will not be dispatching personalised notices to Option holders in accordance with Item 5.3 of Appendix 6A to the ASX Listing Rules.

In accordance with item 5.2 of Appendix 6A to the ASX Listing Rules, the Company provides the following information to holders of the Options:

- a) The total number of Options expiring is 105,263,146;
- b) The number of fully paid ordinary shares in the Company to be issued on the exercise and conversion of the Options is 105,263,146;
- c) The exercise price for each Option is \$0.025;
- d) The due date for payment of the exercise price (in cleared funds) is the Expiry Date;
- e) If payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
- f) Official quotation of the Options on the ASX will cease at the close of trading on Thursday 5 February 2026, being four business days before the Expiry Date
- g) The market price of the Company's shares at the close of trading on 12 January 2026 was \$0.008, being the latest available market price of shares on ASX prior to this announcement;
- h) During the three months preceding the date of this announcement:
 - a. The highest market price of the Company's shares on the ASX was \$0.008.
 - b. The lowest market price of the Company's shares on the ASX was \$0.006.
 - c. As at the date of this announcement, there are no underwriting agreements in relation to the Options.



If the market price of the Company's shares exceeds \$0.0125 before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options.

At any time, Option holders can obtain you LCLO listed option exercise form by contacting the Company's share registry Atomic Share Registry at <https://portal.automic.com.au/investor/home>

This announcement has been authorised by the Board of LCL Resources Limited.

For further enquiries contact:

Chris van Wijk
Executive Chair
info@lclresources.au