



16 April 2009

The Manager  
Company Announcements Office  
ASX Limited

Dear Sir/Madam,

**METMINCO LIMITED TAKEOVER BID FOR HAMPTON MINING LIMITED  
EXTENSION OF OFFER PERIOD FOR SHARE OFFER  
NO EXTENSION FOR APR 09 OPTION OFFER**

We attach a notice in accordance with section 650D of the Corporations Act 2001 ("**Act**") being a notice of variation stating that Metminco Limited ("**Metminco**") has today extended the offer period in relation to the Share Offer made under its off-market takeover bid in relation to Hampton Mining Limited ("**Hampton**").

The period for acceptance of the Share Offer of 4 Metminco shares for every Hampton Share is extended from 23 April 2009 to 22 May 2009.

The offer period for the Apr 09 Option Offer is scheduled to close at 7:00pm (AEST) on 23 April 2009. The Apr 09 Options are due to expire on 28 April 2009. There is no extension for the Apr 09 Option Offer. These Options may still be exercised and the shares issued in respect of the Options may be the subject of acceptance of the Share Offer.

For the purpose of ASX Listing Rule 3.2, Metminco confirms that:

- (a) at the date of the offers, being 10 December 2008, Metminco and its associates did not have a relevant interest in any Hampton securities;
- (b) at the date of this offer extension, Metminco has received acceptances from Hampton Shareholders for 48,054,287 shares, or 23.10% of the issued capital of Hampton and accordingly has a relevant interest in those Hampton securities.

Hampton has informed us that they are currently in discussions with a major shareholder, Junior Investment Company LLC, regarding acceptance of the Metminco Share Offer and the additional time is required for Junior to conclude these discussions.

Signed for and on behalf of Metminco Limited by:

**KEITH WESTON**  
Managing Director

**METMINCO LIMITED** ACN 119 759 349

Registered Address: Level 2, 224 Queen Street, Melbourne, Victoria, 3000.

Telephone: 61 3 9670 8896 Fax: 61 3 9670 8897

Email: [mail@metminco.com.au](mailto:mail@metminco.com.au)

Postal Address: PO Box 11, Black Hill Post Office, Ballarat, Victoria, 3350.

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Metminco Limited **Metminco Limited ACN 119 759 349**

**Company Notice - Section 650D Corporations Act 2001**

**Extension of offer period in respect of the Share Offer to 22 May 2009**

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**To: Hampton Mining Limited ACN 103 712 385  
Australian Securities and Investments Commission**

Metminco Limited ("**Metminco**") gives notice in accordance with section 650D of the Corporations Act 2001 ("**Act**") that it varies the Share Offer dated 10 December 2008 made in its Bidder's Statement dated 10 December 2008 as supplemented by its Supplementary Bidder's Statement dated 24 December 2008 and its Supplementary Bidder's Statement No 3 dated 2 February 2009 (ASIC having granted relief from sending Supplementary Bidder's Statement No 2 dated 29 January 2009 to shareholders of Hampton) and subsequently varied to extend the offer period to 7:00pm (AEST) on 23 April 2009, by extending the offer period, pursuant to section 650C of the Act.

The period for acceptance of the Share Offer is extended, so as to change the close of the offer period from 7:00pm (AEST) on 23 April 2009 to 7:00pm (AEST) on 22 May 2009 (unless further extended in accordance with the Act).

The period for acceptance of the April 09 Option Offer is not extended.

A copy of this notice was lodged with the Australian Securities and Investments Commission ("**ASIC**") on 16 April 2009. ASIC takes no responsibility for the contents of this notice.

Date: 16 April 2009

Signed for and on behalf of Metminco Limited by:

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**KEITH WESTON**  
Managing Director  
Metminco Limited

**Metminco Limited ACN 119 759 349**

**Company Notice - Section 630(3) Corporations Act 2001**

**Notice of status of defeating conditions for Apr 09 Option Offer**

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**To: Hampton Mining Limited  
Australian Securities and Investments Commission**

Metminco Limited ("**Metminco**") gives notice in accordance with section 630(3) of the Corporations Act 2001 that, in relation to the Apr 09 Option Offer dated 10 December 2008 made in its Bidder's Statement dated 10 December 2008, as supplemented by its Supplementary Bidder's Statement dated 24 December 2008 and its Supplementary Bidder's Statement No 3 dated 2 February 2009 (ASIC having granted relief from sending Supplementary Bidder's Statement No 2 dated 29 January 2009 to shareholders of Hampton) and subsequently varied to extend the offer period to 7:00pm (AEST) on 23 April 2009 ("**Offer**"):

1. Metminco has not acquired a Controlling Interest (as defined in the Bidder's Statement) in Hampton shares, and so the Controlling Interest Condition contained in section 12 of the Bidder's Statement has not been fulfilled;
2. shareholders of Metminco have approved the takeover of Hampton in accordance with the Bidder's Statement and so the Metminco Shareholder Approval condition contained in section 12 of the Bidder's Statement has been fulfilled;
3. so far as Metminco is aware, there are no other conditions that have been fulfilled as at the date of this notice;
4. as at the date of this notice Metminco has received acceptances from Hampton Shareholders for 48,054,287 shares, or 23.10% of the issued capital of Hampton.

Date: 16 April 2009

Signed for and on behalf of Metminco Limited by:

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**Keith Weston**  
Managing Director  
Metminco Limited