



## Announcement Summary

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**Entity name**

LOS CERROS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 30, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LCL	ORDINARY FULLY PAID	34,068	30/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LOS CERROS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

43119759349

### 1.3 ASX issuer code

LCL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/6/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jun-2021 08:13	New - Proposed issue of securities - LCL	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

LCL : ORDINARY FULLY PAID

**Issue date**

30/6/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	1	100.00 %
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

34,068

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities are issued as payment for consulting services rendered for a value of \$4,950 and based on a 20-day VWAP ending 29 March 2021, being \$0.1453 per share.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.145300

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LCL : ORDINARY FULLY PAID	486,264,734
LGLOB : OPTION EXPIRING 16-AUG-2021	53,006,738

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LCLAE : PERFORMANCE RIGHTS EXPIRING 31-DEC-2024	2,440,000
LCLAF : PERFORMANCE RIGHTS EXPIRING 31-DEC-2024	5,430,000
LCLAG : PERFORMANCE RIGHTS EXPIRING 31-DEC-2024	5,430,000
LCLAZ : OPTION EXPIRING 01-JUL-2025 EX 7C	2,137,429
LCLAB : PERFORMANCE RIGHTS	250,000
LCLAD : OPTION EXPIRING 09-OCT-2021 EX \$0.16	15,430,648
LCLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,500,000
LCLAW : OPTION EXPIRING 30-SEP-2024 EX 13.5C	10,000,000
LCLAX : OPTION EXPIRING 06-APR-2022 EX 10C	15,087,500
LCLAC : OPTION EXPIRING 18-MAY-2022 EX 2C	5,162,500
LCLAAB : PERFORMANCE RIGHTS	1,965,000
LCLAAA : PERFORMANCE RIGHTS	3,000,000

