
2016 ANNUAL GENERAL MEETING – RESULTS

Results of Annual General Meeting:

Pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporations Law, Metminco Limited (**Metminco** or **the Company**) advises that the resolutions put to shareholders at the 2016 Annual General Meeting of the Company held on 23 May 2017 were carried.

Summarised below is the number of votes cast on the poll in respect of each resolution:

Resolution 1:

“That the Remuneration Report for the year ended 31 December 2016 be adopted.”

Valid Proxies Received:

- **21,861,391 votes for the Resolution**
- **864,377 votes have appointed the Chairman as Proxy**
- **910,754 votes against the Resolution**

More than 75% of votes were cast in favour of this resolution.

Resolution 2:

“That, for the purpose of clause 15.6 of the Constitution and for all other purposes, Ram Venkat, a Director who was appointed to fill a casual vacancy on 20 March 2017 retires, and being eligible, is re-elected as a Director.”

Valid Proxies Received:

- **39,754,833 votes for the Resolution**
- **874,740 votes have appointed the Chairman as Proxy**
- **798,940 votes against the Resolution**

More than 50% of votes were cast in favour of this resolution.

Resolution 3:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, shareholders approve and ratify the allotment and issue of a total of 12,345,639 Convertible Notes in the Company.”

Valid Proxies Received:

- **28,780,544 votes for the Resolution**
- **874,531 votes appointed the Chairman as Proxy**
- **630,661 votes against the Resolution**

More than 50% of votes were cast in favour of this resolution.

Resolution 4:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, shareholders approve and ratify the allotment and issue of a total of 12,345,639 Tranche 1 Options in the Company.”

Valid proxies received:

- **28,774,885 votes for the Resolution**
- **874,517 votes appointed the Chairman as Proxy**
- **635,225 votes against the Resolution**

More than 50% of votes were cast in favour of this resolution.

Resolution 5:

“That for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to be authorised to issue and allot 12,345,639 Tranche 2 Options in the Company.”

Valid proxies received:

- **28,762,871 votes for the Resolution**
- **886,675 votes appointed the Chairman as Proxy**
- **805,805 votes against the Resolution**

More than 50% of votes were cast in favour of this resolution.

Resolution 6:

“That for the purposes of Listing Rule 7.1A and for all other purposes, the issue of up to 10% of the Company’s share capital calculated in accordance with Listing Rule 7.1A is approved.”

The Resolution was not supported by more than 75% of proxy votes and Directors resolved to withdraw the resolution.



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