



22nd May 2018

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Issue of 68,734,589 Shares & 22,911,530 Options – Cleansing Notice

Notification Pursuant to Paragraph 708A(5)(e) of the *Corporations Act 2001* (Act).

We refer to the placement of 68,734,589 fully paid ordinary shares (**Shares**) at an issue price of A\$0.008 per Share and the issue of 22,911,530 new options (**Placement**) by Metminco Limited ACN 119 759 349 (ASX: MNC) (**Company**) on 22nd May 2018.

Cleansing Notice

In making the Placement, the Company relies on section 708A(5) of the Act and notifies the ASX under section 708A(5)(e) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) the Company is providing this notice under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (d) as at the date of this notice there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attached to the Shares.

Metminco Limited

Geoffrey Widmer
Joint Company Secretary