



30 April 2018

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Issue of 2,702,152 Shares & 9,876,512 Options – Cleansing Notice**

**Notification Pursuant to Paragraph 708A(5)(e) of the *Corporations Act 2001* (Act).**

We refer to the placement of 2,702,152 fully paid ordinary shares (**Shares**) at an issue price of A\$0.008 per Share and the issue of 9,876,512 new options (**Placement**) by Metminco Limited ACN 119 759 349 (ASX: MNC) (**Company**) on 30 April 2018.

**Cleansing Notice**

In making the Placement, the Company relies on section 708A(5) of the Act and notifies the ASX under section 708A(5)(e) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) the Company is providing this notice under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (d) as at the date of this notice there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attached to the Shares.

**Metminco Limited**

**Graeme Hogan**  
**Company Secretary**