



ASX ANNOUNCEMENT

30 March 2010

Metminco Limited - AIM Listing

The Company has submitted an application to the AIM market operated by the London Stock Exchange for the existing fully paid ordinary shares of the Company (Shares) and new Shares to be issued as part of the capital raising to be admitted to trading on AIM effective 1 April 2010 (London time).

A copy of the final Schedule 1 released to the AIM market on 29 March 2010 (London time) is attached to this announcement.

A more detailed corporate update will be released to the ASX and AIM markets on 1 April 2010.

On behalf of the Board,

A handwritten signature in black ink, appearing to read 'P. Killen', with a horizontal line extending to the left.

Philip W Killen
Company Secretary

Schedule 1 – AIM Listing

ANNOUNCEMENT TO BE MADE BY THE AIM APPLICANT PRIOR TO ADMISSION IN ACCORDANCE WITH RULE 2 OF THE AIM RULES FOR COMPANIES (“AIM RULES”)
COMPANY NAME: METMINCO LIMITED
COMPANY REGISTERED OFFICE ADDRESS AND IF DIFFERENT, COMPANY TRADING ADDRESS (INCLUDING POSTCODES) : Registered Office: Level 2, 224 Queen Street Melbourne Victoria 3000 Australia Operating Office: 119 Willoughby Rd Crows Nest NSW 2065 Australia
COUNTRY OF INCORPORATION: Australia
COMPANY WEBSITE ADDRESS CONTAINING ALL INFORMATION REQUIRED BY AIM RULE 26: www.metminco.com.au
COMPANY BUSINESS (INCLUDING MAIN COUNTRY OF OPERATION) OR, IN THE CASE OF AN <u>INVESTING COMPANY</u> , DETAILS OF ITS <u>INVESTING POLICY</u>). IF THE <u>ADMISSION</u> IS SOUGHT AS A RESULT OF A REVERSE TAKE-OVER UNDER RULE 14, THIS SHOULD BE STATED: Metminco is a mineral exploration company with an interest in a portfolio of projects focussed on copper with exposure to gold, ranging from mine pre-feasibility, through advanced exploration to grassroots exploration, located in Peru and Chile.
DETAILS OF SECURITIES TO BE ADMITTED INCLUDING ANY <u>RESTRICTIONS AS TO TRANSFER</u> OF THE SECURITIES (i.e. where known, number and type of shares, nominal value and issue price to which it seeks admission and the number and type to be held as treasury shares): Number of Shares: 492,741,775 Issue Price: 9p each
CAPITAL TO BE RAISED ON ADMISSION (IF APPLICABLE) AND ANTICIPATED MARKET CAPITALISATION ON ADMISSION: £12m via the issue of 103,795,569 Placing Shares and US \$4m in convertible loans. Market Capitalisation at Admission £44m
PERCENTAGE OF AIM SECURITIES <u>NOT</u> IN PUBLIC HANDS AT ADMISSION: 26.7%

DETAILS OF ANY OTHER EXCHANGE OR TRADING PLATFORM TO WHICH THE AIM COMPANY HAS APPLIED OR AGREED TO HAVE ANY OF ITS SECURITIES (INCLUDING ITS AIM SECURITIES) ADMITTED OR TRADED:

ASX – Ordinary, fully paid

FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS (underlining the first name by which each is known or including any other name by which each is known):

Mr John Anthony Fillmore (Non Exec. Chairman)
 Mr William Stirling Etheridge (Director)
 Mr William James Howe (Non Exec. Director)
 Mr Phillip John Wing (Non Exec. Director)
 Mr Timothy Philip Read (Non Exec. Director)
 Mr Francisco Vergara-Irarrazaval (Non Exec. Director)

FULL NAMES AND HOLDINGS OF SIGNIFICANT SHAREHOLDERS EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL, BEFORE AND AFTER ADMISSION (underlining the first name by which each is known or including any other name by which each is known):

Company	Before Admission %	After Admission %
Mining Investment Services Pty Ltd (ATF for WSE Superannuation Fund)*	13.0	10.1
Tangarry Pty Ltd	10.8	8.3
Ms N.J. & Mr W.J. Howe ATF the Howe Superannuation Fund	8.1	6.3
Wilnic Pty Ltd (As trustee for the Wilnic Family Trust)**	4.6	3.5
ANZ Nominees Ltd	4.2	3.3
M.J. Green	4.1	3.2
Mining Investment Services Pty Ltd*	3.4	2.6
Beatinvest Pty Ltd	3.3	2.5

* A company in which William Etheridge is beneficially interested

** A company in which William Howe is beneficially interested

NAMES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (H) OF THE AIM RULES:

N/A

- (i) ANTICIPATED ACCOUNTING REFERENCE DATE
 (ii) DATE TO WHICH THE MAIN FINANCIAL INFORMATION IN THE ADMISSION DOCUMENT HAS BEEN PREPARED (this may be represented by unaudited interim financial information)
 (iii) DATES BY WHICH IT MUST PUBLISH ITS FIRST THREE REPORTS PURSUANT TO AIM RULES 18 AND 19:

- (i) 30 June
 (ii) 31 December 2009
 (iii) a) Full year accounts to 30 June 2010 to be released by 31 October 2010 pursuant to ASX Listing Rules.
 b) Interim accounts to 31 December 2010 to be released by 16 March 2011 pursuant to ASX Listing Rules.
 c) Full year accounts to 30 June 2011 to be released by 31 October 2011 pursuant to ASX Listing Rules.

EXPECTED ADMISSION DATE:
1 April 2010
NAME AND ADDRESS OF NOMINATED ADVISER:
Daniel Stewart & Company plc Becket House 36 Old Jewry London EC2R 8DD
NAME AND ADDRESS OF BROKER:
Daniel Stewart & Company plc Becket House 36 Old Jewry London EC2R 8DD
OTHER THAN IN THE CASE OF A <u>QUOTED APPLICANT</u>, DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES:
Soft copy – www.metminco.com.au Hard Copy – Daniel Stewart & Company plc, Becket House, 36 Old Jewry, London EC2R 8DD The Admission Document will contain full details about the applicant and the admission of its securities to AIM.
DATE OF NOTIFICATION:
29 March 2010
NEW/ UPDATE:
Update